COVID-19 Ridership Survey Results Overview
July 2020
The goals of the COVID-19 Ridership Survey were to understand:

- Who was riding CTA during COVID-19 stay-at-home order
- What trip purposes customers were using the system for
- Customers’ perceptions of CTA’s COVID-19 safety measures
- Customers’ perceptions of measures CTA should take/continue to take to keep the system safe
Survey Design

• Email survey distributed to all ~82,000 Ventra customers opted-in to receive emails* who rode CTA during stay-at-home order, effective March 21, 2020

• Survey open May 21 to June 1, 2020
  – 74% of respondents rode during the last two weeks of May 2020
  – Only 10% of respondents last rode during the first two weeks of the stay-at-home order (March 21 - April 3)

• 5,241 completed surveys (122 completed in Spanish)

• Response rate = 6.3%**

• Results weighted to April 2020 ridership by bus route group and rail branch***

* Able to reach 20% of customers riding with a Ventra card during the stay-at-home order via email. The number of active customers we can reach is higher during typical times; about 30-40% of Ventra card users. The email list was comprised of 83% full fare riders, 11% student riders (including college), 3% O'Hare employee cards, 1% Senior riders, 1% Disabled riders, and <1% Military riders. Senior and disabled cards are typically registered at lower rates, and therefore opted-in to receive emails at lower rates.

** Results valid at the 95% confidence level with a margin of error of +/-1.35. Good response rate given that no incentive to take the survey was provided.

*** Weighted dataset includes 4,469 responses
Question topics

- Mode frequency
- Trip purposes served by CTA
- Occupation (if using CTA for work)
- Mode used to get to work if CTA not available
- Most common bus routes/rail stations used
- Satisfaction with COVID-19 safety measures on CTA
- Suggested safety measures
- Demographics
Since March 21, 2020, how often have you typically taken the following transportation options?

<table>
<thead>
<tr>
<th>Transportation Option</th>
<th>6-7 days per week</th>
<th>4-5 days per week</th>
<th>1-3 days per week</th>
<th>1-2 days per month</th>
<th>Less than once per month</th>
<th>Never</th>
</tr>
</thead>
<tbody>
<tr>
<td>CTA Bus</td>
<td>23%</td>
<td>19%</td>
<td>17%</td>
<td>15%</td>
<td>12%</td>
<td>6%</td>
</tr>
<tr>
<td>CTA Train</td>
<td>12%</td>
<td>19%</td>
<td>17%</td>
<td>15%</td>
<td>12%</td>
<td>16%</td>
</tr>
<tr>
<td>Walk (all the way to my destination)</td>
<td>12%</td>
<td>12%</td>
<td>20%</td>
<td>11%</td>
<td>8%</td>
<td>12%</td>
</tr>
<tr>
<td>Uber, Lyft, or similar ride-hailing service</td>
<td>3%</td>
<td>5%</td>
<td>14%</td>
<td>25%</td>
<td>14%</td>
<td>12%</td>
</tr>
<tr>
<td>Ride or carpool with friend/family member</td>
<td>3%</td>
<td>10%</td>
<td>14%</td>
<td>10%</td>
<td>10%</td>
<td>12%</td>
</tr>
<tr>
<td>Pace</td>
<td>4%</td>
<td>5%</td>
<td>4%</td>
<td>7%</td>
<td>7%</td>
<td>12%</td>
</tr>
<tr>
<td>Drive alone</td>
<td>3%</td>
<td>3%</td>
<td>7%</td>
<td>6%</td>
<td>6%</td>
<td>12%</td>
</tr>
<tr>
<td>Bike or Divvy bike-share</td>
<td>4%</td>
<td>4%</td>
<td>4%</td>
<td>1%</td>
<td>8%</td>
<td>12%</td>
</tr>
<tr>
<td>Metra</td>
<td>1%</td>
<td>3%</td>
<td>8%</td>
<td>1%</td>
<td>1%</td>
<td>12%</td>
</tr>
<tr>
<td>Taxi</td>
<td>3%</td>
<td>5%</td>
<td>1%</td>
<td>1%</td>
<td>1%</td>
<td>12%</td>
</tr>
</tbody>
</table>
CTA Bus and CTA Train comprised 54% of respondents’ mode share during the stay-at-home order.

*Calculated based on mode frequency responses.
“For what purposes have you used the CTA since March 21, 2020?” Select all that apply

- Commute between home and work: 69%
- Shopping for food and essential items: 62%
- Medical/dental appointment: 24%
- Work related business: 17%
- Travel to care for friends/family: 17%
- Shopping for non-essential items: 15%
- Recreation/social: 11%
- Travel to or from airport: 7%
- Commute between home and school: 4%
- Other: 4%

n = 4,469
19% of respondents riding during the stay-at-home order are healthcare/medical workers*

“What type of work do you do?”

- Healthcare, pharmacy, or other medical related work: 26%
- Grocery or food supply, including food delivery: 19%
- Office: 13%
- Goods supply chain, package distribution, or logistics (non-food): 10%
- Building management and maintenance: 9%
- Caretaker, such as senior care, childcare, or caregiver for vulnerable individuals: 8%
- Transportation industry: 7%
- Other essential business/services (bank, construction, public safety): 5%
- Other: 3%

*n = 3,275

*26% of 69% of respondents using CTA for work trips reported their occupation was healthcare/medical worker.
26% of respondents would not have been able to reach their workplace without CTA.

“If CTA had not been available during this time, how would you have gotten to work?”

- I would not have been able to reach my workplace: 35%
- I would have taken an Uber, Lyft, or similar ride-hailing service: 34%
- I would have gotten a ride from a friend/family member: 8%
- I would have walked all the way to my workplace: 7%
- I would have driven a personal car: 7%
- I would have biked or used Divvy bike-share: 4%
- Other: 4%
- I would have taken a taxi: 2%

*35% of 69% of respondents using CTA for work trips would not have been able to reach their workplace without CTA.
Respondents were most satisfied with communications about safety measures and least satisfied with cleanliness of stations/vehicles and consistency of other customers wearing of face coverings.

"Thinking about your last few trips, how satisfied are you with the following conditions and safety measures on CTA during the COVID-19 emergency?"

- Signage/messaging encouraging face masks/coverings: 33% Very satisfied, 53% Satisfied, 8% Dissatisfied, 6% Very dissatisfied
- Signage/messaging encouraging social distancing: 37% Very satisfied, 49% Satisfied, 8% Dissatisfied, 6% Very dissatisfied
- Ability to board through rear door of bus to stay safe distance from operator: 36% Very satisfied, 46% Satisfied, 10% Dissatisfied, 8% Very dissatisfied
- Ability to stay safe distance from other passengers on train: 25% Very satisfied, 43% Satisfied, 17% Dissatisfied, 15% Very dissatisfied
- Ability to stay safe distance from other passengers on bus: 25% Very satisfied, 43% Satisfied, 18% Dissatisfied, 15% Very dissatisfied
- Cleanliness of bus interior: 22% Very satisfied, 46% Satisfied, 18% Dissatisfied, 14% Very dissatisfied
- Cleanliness of train stations: 18% Very satisfied, 48% Satisfied, 17% Dissatisfied, 17% Very dissatisfied
- Consistent wearing of face masks/coverings by other customers: 20% Very satisfied, 42% Satisfied, 22% Dissatisfied, 16% Very dissatisfied
- Cleanliness of train interior: 16% Very satisfied, 38% Satisfied, 22% Dissatisfied, 24% Very dissatisfied
34% of respondents indicated experiencing crowded buses or trains where they could not stay a safe distance from others some of the time. Customers using South Side bus routes were more likely to report more frequent crowding.

“Thinking about your last few trips, how often do you experience buses or trains where you cannot remain a safe distance from other passengers?”

Frequency of crowded buses/trains

<table>
<thead>
<tr>
<th>Frequency of crowded buses/trains</th>
<th>Always</th>
<th>Often</th>
<th>Sometimes</th>
<th>Rarely</th>
<th>Never</th>
</tr>
</thead>
<tbody>
<tr>
<td>10%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>20%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>34%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>26%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10%</td>
<td></td>
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<td></td>
</tr>
</tbody>
</table>

Frequency of Crowded Buses or Trains by Respondent Bus Route Group*

<table>
<thead>
<tr>
<th>Route Group</th>
<th>Always</th>
<th>Often</th>
<th>Sometimes</th>
<th>Rarely</th>
<th>Never</th>
</tr>
</thead>
<tbody>
<tr>
<td>South Side East-West</td>
<td>15%</td>
<td>22%</td>
<td>33%</td>
<td>23%</td>
<td>7%</td>
</tr>
<tr>
<td>South Side Downtown</td>
<td>13%</td>
<td>21%</td>
<td>35%</td>
<td>24%</td>
<td>8%</td>
</tr>
<tr>
<td>Far South Side</td>
<td>10%</td>
<td>25%</td>
<td>34%</td>
<td>23%</td>
<td>9%</td>
</tr>
<tr>
<td>South Side LSD Express</td>
<td>10%</td>
<td>20%</td>
<td>38%</td>
<td>24%</td>
<td>7%</td>
</tr>
<tr>
<td>North-South Crosstown</td>
<td>9%</td>
<td>19%</td>
<td>35%</td>
<td>27%</td>
<td>10%</td>
</tr>
<tr>
<td>West Side East-West</td>
<td>9%</td>
<td>19%</td>
<td>33%</td>
<td>26%</td>
<td>11%</td>
</tr>
<tr>
<td>North Side East-West</td>
<td>5%</td>
<td>18%</td>
<td>36%</td>
<td>31%</td>
<td>11%</td>
</tr>
<tr>
<td>North Side Downtown</td>
<td>4%</td>
<td>16%</td>
<td>36%</td>
<td>30%</td>
<td>14%</td>
</tr>
<tr>
<td>North Side LSD Express</td>
<td>2%</td>
<td>15%</td>
<td>35%</td>
<td>32%</td>
<td>16%</td>
</tr>
</tbody>
</table>

*Bus Route groups with less than 1% of survey sample/ridership excluded from chart as sample size is too small. Excluded bus route groups are: Downtown, Evanston, MDW Feeder, NW Feeder, and Special.
Respondents riding during stay-at-home order were more likely to be Black and less likely to be White than typical pre-COVID survey population*

“Which of the following categories best describes your ethnic background? Select all that apply.

- African-American/Black: 45% COVID Survey, 27% 2018 Ridership Investigation Survey
- Caucasian/White: 43% COVID Survey, 30% 2018 Ridership Investigation Survey
- Hispanic/Latino: 21% COVID Survey, 23% 2018 Ridership Investigation Survey
- Asian/Pacific Islander: 6% COVID Survey, 9% 2018 Ridership Investigation Survey
- Other: 3% COVID Survey, 3% 2018 Ridership Investigation Survey

*Responses compared with online 2018 Ridership Investigation Survey results
Respondents riding during stay-at-home order were more likely to be older (age 35-64) than pre-COVID survey population*

*Responses compared with online 2018 Ridership Investigation Survey results
Respondents riding during stay-at-home order were more likely to have lower household incomes compared with pre-COVID survey population, and less likely to be in a higher income bracket*

“What is your household’s approximate annual income?”

*Responses compared with online 2018 Ridership Investigation Survey results
Respondents riding during stay-at-home order were much more likely to live in a zero car household (56%) than pre-COVID survey population*

“How many licensed drivers are there in your household?”
“How many personal vehicles are there in your household?”

*Responses compared with online 2018 Ridership Investigation Survey results