

ORDINANCE NO. 008-28

AN ORDINANCE DESIGNATING
FIRMS THAT ARE APPROVED
TO ACT AS FINANCIAL ADVISORS

WHEREAS, It is in the interest of the Authority to obtain the services of qualified financial advisors in order to advise the Authority in financing techniques, alternatives, and strategies; and

WHEREAS, Pursuant to a Request for Letters of Interest and Qualifications ("LIQ") (B07OP01521), the Authority solicited Letters of Interest and Qualifications from financial advisors; and

WHEREAS, These firms were required to provide information on their financial advisory and technical experience, staff experience, financial stability and other relevant information; and

WHEREAS, Staff evaluated interested financial advisors based on the criteria stated in the LIQ; and

WHEREAS, The LIQ stated that a list of all qualified financial advisors would be submitted to the Chicago Transit Board for its approval; and

WHEREAS, The LIQ stated that financial advisors on the Board-approved list will be selected on as-needed basis; and

WHEREAS, It is in the interest of the Authority to designate a list, effective as of the date of this ordinance, of Authority-approved financial advisors; now therefore:

BE IT ORDAINED BY THE CHICAGO TRANSIT BOARD
OF THE CHICAGO TRANSIT AUTHORITY:

SECTION 1. The Chicago Transit Board hereby adopts the attached list of firms, set forth in Attachment A of this ordinance, under Contract No. B07OP01521, as approved to do business with the Authority as financial advisors. The list shall be effective from the date of this ordinance until the Board reviews and approves a replacement list.

SECTION 2. The Treasurer, with the approval of the Chairman and the President, is authorized to select financial advisors from the attached list on an as-needed basis. The Treasurer is authorized to negotiate the terms and execute agreements with such firms. Such agreements shall be in form acceptable to the Chairman, President, Treasurer and General Counsel.

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SECTION 3. This ordinance shall be effective from and after its passage.

APPROVED:

PASSED:

Chairman

February 13, 2008

Assistant Secretary

February 13, 2008

ATTACHMENT A

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B07OP01521
Financial Advisory Services

1. ACACIA Financial Group, Inc.
2. A.C. Advisory, Inc.
3. Cabrera Capital Markets, Inc.
4. Columbia Capital
5. D.A. Davidson & Co.
6. DEPFA First Albany Securities, LLC
7. Estrada-Hinojosa
8. Gardner, Underwood, & Bacon
9. Mesirow Financial
10. Peralta & Garcia Solutions
11. Public Financial Management
12. Robert W. Baird & Co.
13. Scott Balice Strategies